



## Panorama Workflow

1. Log into **Panorama**
  2. Go to **My Account** – update **User Profile & Immunization Defaults** as necessary.  
(see **User Preference** Cheat Sheet)
  3. **Left Hand Navigation (LHN), Search Client** (See **Search Client** Cheat Sheet)
    - Search by HSN, if no results;
    - Last name, First name
    - Wild Card
    - Search Jurisdictional Registry
  4. Find Client – **Set in Context**
  5. Don't find Client – **Client Quick Entry** (See **Create Client** Cheat Sheet)
  6. Once Client is Created or Found – **Set in Context**
  7. **LHN** – check:
    - **Client Warnings**
    - **Consent Directives**
    - **Risk Factors**
    - **Imms History Interpretation**
    - **TB Skin Test Summary**
- Funded Vaccine – step 8; TB Skin Test – Step 9; Travel / Employee Health / Access Place Step 10
8. If funded vaccine go to **Record & Update Imms** and check: (See **Add Immunization** Cheat Sheet)
  9. If **TB Skin Test**; see **TB Skin Test** Cheat Sheet
  10. If **Travel/ Employee Health / Access Place**; see **Travel / Employee Health / Access Place** Cheat Sheet

**NOTE:** MOA's / CPB 's will not have access to Risk Factors/ Imms History Interpretation / TB Skin Test

## Panorama Gateway

<http://www.ehealthsask.ca/services/panorama/Pages/default.aspx>

2015 January 27